



CEL

Información Financiera reportada a la Bolsa Mexicana de Valores

Telecomunicaciones

En millones de Pesos Reales de 2008-III

TACC	D% A/A	D% T/T	Balance General	2005-IV	2006-I	2006-II	2006-III	2006-IV	2007-I	2007-II	2007-III	2007-IV	2008-I	2008-II	2008-III
0.2%	-8.3%	-2.2%	Activo Total	12,140	11,765	12,274	12,081	12,694	11,807	20,563	18,858	18,839	17,909	17,678	17,292
3.0%	-5.8%	5.8%	• Activo Circulante	1,485	1,338	1,712	1,734	2,557	2,693	3,532	3,266	2,798	2,801	2,909	3,077
-1.3%	-72.4%	-21.2%	•• Efectivo e Inversiones Temporales	44	25	35	51	32	7	1,057	1,393	463	433	488	384
6.1%	15.9%	-1.7%	•• Clientes y Doctos, por Cobrar	347	428	518	579	592	632	880	801	848	815	945	929
4.8%	-25.0%	37.6%	•• Inventario	67	74	46	56	136	176	295	194	100	96	106	145
4.8%	84.4%	18.1%	•• Otros	1,027	811	1,113	1,049	1,797	1,877	1,300	878	1,387	1,457	1,371	1,619
-11.2%	240.3%	-1.8%	• Activo de Largo Plazo	2	2	2	2	2	2	3	2	2	9	9	8
-3.4%	-13.6%	-4.9%	• Propiedad Planta y Equipo (neto)	7,054	6,768	6,512	6,301	6,015	4,963	8,172	7,525	7,378	7,010	6,841	6,504
2.7%	1.9%	-1.8%	• Activo Diferido	2,080	2,079	2,072	2,069	2,080	2,079	3,907	3,696	3,867	3,850	3,835	3,766
4.1%	-9.9%	-3.6%	• Otros Activos	1,518	1,577	1,975	1,974	2,040	2,070	4,949	4,369	4,793	4,238	4,085	3,938
3.8%	-2.6%	3.1%	Pasivo Total	14,469	14,640	16,109	11,310	10,841	11,279	16,797	15,813	15,425	14,907	14,943	15,402
1.4%	-11.4%	2.7%	• Pasivo Circulante	14,141	14,342	15,130	7,913	3,106	3,533	5,400	5,660	4,619	4,379	4,883	5,014
3.2%	-5.1%	1.2%	• Pasivo a Largo Plazo	1	-	-	2,442	6,642	6,663	9,807	9,090	8,926	8,989	8,529	8,631
-1.1%	-9.8%	1.9%	•• En moneda Extranjera	1	-	-	2,442	6,642	6,657	6,775	6,337	6,282	5,875	5,609	5,717
98.7%	5.8%	-0.2%	•• En moneda Nacional	-	-	-	-	-	6	3,032	2,753	2,644	3,114	2,920	2,914
na	10.6%	13.9%	• Créditos Diferidos	326	299	979	955	1,093	1,082	1,590	1,063	1,182	1,120	1,032	1,176
65.1%	na	na	• Otros Pasivos	1	-	-	-	-	-	-	-	698	419	500	582
-11.6%	-37.9%	-30.9%	Capital Contable Consolidado	- 2,329	- 2,876	- 3,835	771	- 1,852	528	3,766	3,046	3,414	3,002	2,735	1,890
na	119.6%	8.7%	• Capital Minoritario	- 79	- 80	- 82	- 84	- 86	- 89	- 96	- 91	- 92	- 166	- 184	- 200
-10.7%	-33.4%	-28.4%	• Capital Mayoritario	- 2,250	- 2,796	- 3,752	855	- 1,939	617	3,862	3,137	3,506	3,168	2,919	2,090
1.7%	na	na	Deuda Total	9,429	9,601	9,969	7,428	6,879	7,078	11,240	10,865	11,123	10,654	10,482	10,660
TACC	D% A/A	D% T/T	Resultados Trimestrales	2005-IV	2006-I	2006-II	2006-III	2006-IV	2007-I	2007-II	2007-III	2007-IV	2008-I	2008-II	2008-III
7.5%	3.5%	-3.7%	Ventas Netas	1,977	2,014	2,058	2,074	2,210	2,191	2,867	2,509	3,107	2,824	2,695	2,597
13.3%	7.7%	0.5%	- Costo de Ventas	1,189	1,224	1,239	1,220	1,280	1,361	1,728	1,448	1,564	1,507	1,552	1,560
2.4%	-2.2%	-9.3%	= Resultado Bruto	788	790	819	854	930	830	1,139	1,061	1,543	1,317	1,143	1,037
-0.1%	-10.7%	-12.2%	- Gastos Operativos	939	925	907	901	876	852	1,277	1,117	1,256	1,296	1,136	997
na	-171.1%	405.0%	= Resultado Operativo	- 151	- 136	- 88	- 46	54	23	- 138	- 56	287	20	8	40
-21.1%	-113.7%	-111.3%	- Resultado Integral de Financiamiento	394	1,218	1,578	258	428	113	513	298	529	754	363	41
16.8%	17.3%	-10.0%	• Interés Pagado (neto)	329	317	344	297	268	261	363	284	339	377	370	333
na	232.6%	-278.5%	• RECAM (neto)	214	- 363	1,205	- 423	- 187	- 199	202	- 112	3	159	209	- 373
-100.0%	-100.0%	#DIV/0!	• REPOMO	- 378	- 97	- 67	- 211	- 187	- 69	- 50	127	191	-	-	-
			• Otros Gastos Financieros	229	1,361	- 38	595	535	- 19	- 2	- 1	3	218	- 216	- 1
-10.3%	-122.8%	-122.8%	= Resultado después RIF	- 545	- 1,354	- 1,666	- 305	- 374	- 136	- 651	- 354	- 242	- 734	- 355	81
na	-1263.9%	-462.0%	- Otras Operaciones Financieras	669	- 807	- 701	- 4,906	- 1,467	- 1,152	- 257	- 66	- 551	- 547	- 212	- 768
na	138.9%	382.9%	= Resultado antes de Impuestos	- 123	- 547	- 965	- 4,601	- 1,093	- 1,288	- 394	- 288	- 308	- 187	- 142	- 688
6.8%	-44.4%	-20.1%	- Provision para Impuestos y P.T.U.	19	0	1	2	0	36	475	172	54	115	120	96
na	70.4%	198.9%	= Resultado después de Impuestos	- 142	- 547	- 966	- 4,602	- 1,093	- 1,323	- 81	- 460	- 362	- 302	- 262	- 783
na	69.9%	202.4%	= Resultado Neto	- 142	- 547	- 966	- 4,602	- 1,093	- 1,323	- 81	- 460	- 362	- 302	- 258	- 781
12.4%	2863.6%	-49.0%	- Participación Minoritaria	- 13	- 1	- 2	- 2	- 2	- 2	- 3	0	1	- 16	- 27	- 14
na	67.0%	232.3%	= Resultado Neto Mayoritario	- 155	- 546	- 964	- 4,604	- 1,095	- 1,321	- 84	- 459	- 361	- 286	- 231	- 767
2.7%	-142.3%	0.0%	UAIIDA	306	306	333	360	495	402	482	- 1,100	287	573	465	465
na	-52.0%	-264.1%	Utilidad en Efectivo	448	- 565	728	4,377	1,161	- 1,026	856	- 1,489	555	426	435	715
TACC	D% A/A	D% T/T	Crecimiento A/A	2005-IV	2006-I	2006-II	2006-III	2006-IV	2007-I	2007-II	2007-III	2007-IV	2008-I	2008-II	2008-III
na	na	na	Ventas Netas	30.5%	31.5%	26.8%	19.5%	11.8%	8.8%	39.3%	21.0%	40.6%	28.9%	-6.0%	3.5%
na	na	na	Resultado Operativo	-73.0%	0.0%	-11.1%	-77.5%	-135.9%	-83.3%	56.2%	21.1%	429.8%	-190.4%	-105.7%	-171.1%
na	na	na	Resultado Neto	-136.4%	30.3%	254.2%	-1037.4%	604.3%	141.9%	-108.8%	-110.0%	-67.0%	-78.3%	-373.3%	67.0%
na	na	na	UAIIDA	-1280.2%	-0.2%	-2.9%	71.1%	62.0%	31.3%	44.8%	-405.3%	-42.0%	42.5%	-3.4%	-142.3%
na	na	na	Utilidad en Efectivo	98.5%	494.4%	-22.1%	-2500.7%	159.1%	81.6%	17.6%	-134.0%	-52.2%	-141.6%	-49.1%	-52.0%
TACC	D% A/A	D% T/T	Resultados 12 Meses	2005-IV	2006-I	2006-II	2006-III	2006-IV	2007-I	2007-II	2007-III	2007-IV	2008-I	2008-II	2008-III
7.6%	14.8%	0.8%	Ventas Netas	6,867	7,349	7,784	8,122	8,355	8,533	9,342	9,777	10,674	11,307	11,135	11,222
-212.2%	-319.2%	37.0%	Resultado Operativo	- 592	- 592	- 581	- 421	- 216	- 103	- 152	- 162	- 71	- 114	- 259	- 355
-195.5%	53.6%	50.0%	Resultado Neto	- 791	- 918	- 1,846	- 3,250	- 4,189	- 3,414	- 4,463	- 601	- 1,335	- 300	- 615	- 923
-0.8%	542.0%	694.6%	UAIIDA	1,166	1,166	1,156	1,305	1,495	1,591	1,740	279	71	242	225	1,791
-14.6%	-241.1%	-1070.2%	Utilidad en Efectivo	1,105	636	429	4,989	5,702	5,241	5,369	- 497	- 1,104	348	- 72	702
MED	D% A/A	D% T/T	Indicadores y Razones	2005-IV	2006-I	2006-II	2006-III	2006-IV	2007-I	2007-II	2007-III	2007-IV	2008-I	2008-II	2008-III
13.3%	na	na	Tasa Efectiva de Impuestos	-15.4%	na	na	0.0%	0.0%	na	na	na	-129.5%	na	na	na
12.1	-86.1%	-88.5%	VE / UAIIDA	10.2	10.5	12.6	10.7	9.7	14.8	14.4	70.6	338.2	89.0	85.4	9.8
-	1.8	-55.5%	P / U	- 3.196	- 2.810	- 2.500	2.044	1.835	4.833	3.321	- 16.797	- 9.933	- 35.445	- 14.064	- 7.483
2.3	-150.8%	-108.2%	P / UE	2.314	4.097	10.832	1.324	1.346	3.140	2.754	- 20.567	- 12.061	- 32.462	- 127.976	10.445
3.6	127.6%	113.9%	P / FE	6.289	26.578	- 3.831	- 9.654	- 41.066	- 567.538	8.847	8.024	13.539	7.686	8.538	18.262
0.6	-41.4%	-13.7%	P / VL	- 1.309	- 1.165	- 1.693	- 3.325	- 8.176	- 193.114	8.132	4.283	4.787	3.307	2.909	2.510
-5.4%	3.8	1.2	Margen Operativo (1)	-7.6%	-6.7%	-4.3%	-2.2%	2.5%	-1.0%	-4.8%	-2.2%	9.2%	0.7%	0.3%	1.5%
21.8%	61.8	0.7	Margen UAIIDA (1)	15.5%	15.2%	16.2%	17.4%	22.4%	18.4%	16.8%	-43.9%	9.2%	20.3%	17.3%	17.9%
-24.3%	-11.8	-20.5	Margen Neto (1)	7.2%	-27.2%	-47.0%	221.9%	49.5%	-60.4%	2.8%	-18.3%	11.7%	-10.7%	-9.6%	-30.1%
-5.4%	4.8	0.8	Margen Operativo 12M (1)	-8.6%	-8.1%	-7.5%	-5.2%	-2.6%	-1.2%	-1.6%	-1.7%	0.7%	1.0%	2.3%	3.2%
17.9%	13.1	13.9	Margen UAIIDA 12M (1)	17.0%	15.9%	14.8%	16.1%	17.9%	18.6%	18.6%	2.9%	0.7%	2.1%	2.0%	16.0%
-14.9%	-2.1	-2.7	Margen Neto 12M (1)	-11.5%	-12.5%	-23.7%	40.0%	50.1%	40.0%	47.8%	-6.1%	-12			